SOUTHERN DISTRICT O			
T		X :	Chapter 11 Case No.
In re		:	08-13555 (JMP)
LEHMAN BROTHERS H	OLDINGS INC., et al.,	:	(Jointly Administered)
	Debtors.	:	(Jointly Administered)
		X	<b>Ref. Docket Nos. 11488-11489</b>
	AFFIDAVIT OI	SERVIO	TE.
STATE OF NEW YORK	)	DLIC	<u>,                                    </u>
COUNTY OF NEW YORK	) ss.: )		

ELENI MANNERS, being duly sworn, deposes and says:

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- 1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On September 21, 2010, I caused to be served the:
  - a. "Notice of Debtors' Motion, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for Approval of a Settlement Agreement Among LBSF, LBHI, and Société Générale, New York Branch and Other Related Relief," dated September 20, 2010 to which was attached the "Debtors' Motion, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for Approval of a Settlement Agreement Among LBSF, LBHI, and Société Générale, New York Branch and Other Related Relief," dated September 20, 2010 [Docket No. 11488], (the "9019 Motion"),
  - b. "Declaration of Robert Hershan in Support of the Debtors' Motion, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for Approval of a Settlement Agreement Among LBSF, LBHI, and Société Générale, New York Branch and Certain Related Relief," dated September 20, 2010 [Docket No. 11489], (the "Hershan Declaration"),
  - c. *Letter from Lehman Brothers to Bank of America and Alston & Bird*, dated September 21, 2010, annexed hereto as <u>Exhibit A</u>, (the "BOA Letter"),
  - d. Letter from Lehman Brothers to Bank of New York Trust Company, National Association, dated September 21, 2010, annexed hereto as Exhibit B, (the "BONY Letter"),

e. "Notice of Debtors' Motion, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, for Approval of a Settlement Agreement Among LBSF, LBHI, and Société Générale, New York Branch and Other Related Relief," annexed hereto as Exhibit C, (the "Publication Notice"),

by causing true and correct copies of the:

- i. 9019 Motion and Hershan Declaration to be enclosed securely in separate, postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- ii. 9019 Motion and Hershan Declaration to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit E</u>,
- iii. BOA Letter, Publication Notice and 9019 Motion, to be enclosed securely in postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
- iv. BONY Letter, Publication Notice and 9019 Motion, to be enclosed securely in a postage-prepaid envelope and delivered via overnight mail to The Bank of New York Trust Company, National Association, 601 Travis, 16<sup>th</sup> Floor, Houston, Texas 77002, and
- v. 9019 Motion, Hershan Declaration and Publication Notice, to be enclosed securely in separate, postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit G</u>.

Eleni Manners

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this 21<sup>st</sup> day of September, 2010

Notary Public

ELENI G KOSSIVAS NOTARY PUBLIC STATE OF NEW YORK NEW YORK COUNTY

> LIC. #01KO6222093 COMM. EXP. MAY 17, 2014

> > -2

# **EXHIBIT A**

#### September 21, 2010

#### BY OVERNIGHT MAIL

To: Bank of America, N.A.

Bank of America Corporate Center

100 N. Tyron Street

Charlotte, North Carolina 28255

Cc: Alston & Bird LLP

One Atlantic Center

1201 West Peachtree Street Atlanta, Georgia 30309-3424 Attn: John C. Weitnauer, Esq.

> Re: In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (JMP)

Dear Sir/Madam:

Reference is made to that certain Indenture, dated as of October 17, 2006, by and among Libra CDO Limited ("Libra"), as issuer, Libra CDO, LLC, as co-issuer, and Bank of America, N.A., as trustee on behalf of Libra, as amended, supplemented, waived or otherwise modified from time to time (the "Indenture").

On September 20, 2010, Lehman Brothers Special Financing Inc. ("LBSF") and Lehman Brothers Holdings Inc. ("LBHI"), as debtors and debtors-in-possession, filed a motion (the "Motion") in the above-referenced chapter 11 cases for (i) approval of a settlement agreement among LBSF, LBHI, and Société Générale, New York Branch ("SG"), relating to certain swap transactions with MKP Vela CBO, Ltd. and Libra, (ii) the assumption, assignment, and sale of LBSF's interest in the Libra Credit Default Swap Agreement¹ to SG, (iii) the assumption, assignment, and sale of LBSF's interest in the Vcla Credit Default Swap Agreement to SG, and (iv) other related relief, all as more fully described in the Motion.

<sup>&</sup>lt;sup>1</sup> The Libra Credit Default Swap Agreement consists of a 1992 ISDA Master Agreement, dated as of October 17, 2006, together with the schedule and confirmations thereto, each dated October 17, 2006.

Bank of America, N.A. September 21, 2010 Page 2

Enclosed herein is: (i) the Motion with all exhibits thereto and (ii) notice of the Motion (the "Notice"). Please send immediately to the registered Notcholders (as defined in the Indenture) copies of both the Motion and the Notice.

Please do not hesitate to contact me with any questions.

Sincerely,

Robert Hershan

Cc: Lori R. Fife

Ralph I. Miller Jacqueline Marcus

### **EXHIBIT B**

September 21, 2010

#### BY OVERNIGHT MAIL

The Bank of New York Trust Company, National Association 601 Travis, 16th Floor Houston, Texas 77002

Re: In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (JMP)

Dear Sir/Madam:

Reference is made to that certain Indenture, dated as of November 16, 2006, by and among MKP Vela CBO, Ltd. ("<u>Vela</u>"), as issuer, MKP Vela CBO, LLC, as co-issuer, and The Bank of New York Mellon Trust Company, National Association, as trustee on behalf of Vela, as amended, supplemented, waived or otherwise modified from time to time (the "<u>Indenture</u>").

On September 20, 2010, Lehman Brothers Special Financing Inc. ("LBSF") and Lehman Brothers Holdings Inc. ("LBHI"), as debtors and debtors-in-possession, filed a motion (the "Motion") in the above-referenced chapter 11 cases for (i) approval of a settlement agreement among LBSF, LBHI, and Société Générale, New York Branch ("SG"), relating to certain swap transactions with MKP Vela CBO, Ltd. and Libra CDO Limited, (ii) the assumption, assignment, and sale of LBSF's interest in the Libra Credit Default Swap Agreement to SG, (iii) the assumption, assignment, and sale of LBSF's interest in the Vela Credit Default Swap Agreement to SG, and (iv) other related relief, all as more fully described in the Motion.

Enclosed herein is: (i) the Motion with all exhibits thereto and (ii) notice of the Motion (the "Notice"). Please send immediately to the registered Noteholders (as defined in the Indenture) copies of both the Motion and the Notice.

<sup>&</sup>lt;sup>1</sup> The Vela Credit Default Swap Agreement consists of a 1992 ISDA Master Agreement, dated as of November 16, 2006, together with the amended and restated schedule, credit support annex, and amended and restated confirmations thereto, each dated April 23, 2008.

The Bank of New York Trust Company, National Association September 21, 2010 Page 2

Please do not hesitate to contact me with any questions.

Sincerely,

Robert Hershan

Cc: Lori R. Fife

Ralph I. Miller Jacqueline Marcus **EXHIBIT C** 

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

•

Debtors. : (Jointly Administered)

-----X

-----X

NOTICE OF DEBTORS' MOTION, PURSUANT TO SECTIONS 105(a), 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019, FOR APPROVAL OF A SETTLEMENT AGREEMENT AMONG LBSF, LBHI, AND SOCIÉTÉ GÉNÉRALE, NEW YORK BRANCH AND OTHER RELATED RELIEF

PLEASE TAKE NOTICE that on September 20, 2010, Lehman Brothers Special Financing Inc. ("LBSF") and Lehman Brothers Holdings Inc. ("LBHI"), as debtors and debtors-in-possession (together, the "Debtors"), filed a motion (the "Motion") in the above-referenced chapter 11 cases for (i) approval of a settlement agreement among LBSF, LBHI, and Société Générale, New York Branch ("SG"), relating to certain swap transactions with MKP Vela CBO, Ltd. and Libra CDO Limited, (ii) the assumption, assignment, and sale of LBSF's interest in the Libra Credit Default Swap Agreement to SG, (iii) the assumption, assignment, and sale of LBSF's interest in the Vela Credit Default Swap Agreement to SG, and (iv) other related relief, all as more fully described in the Motion.

The Motion and all related documents thereto can be retrieved at no cost at <a href="www.lehman-docket.com">www.lehman-docket.com</a> or by request to the Lehman Legal Hotline at (212) 310-8040 or lehmanteam@weil.com.

A hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court"), on October 20, 2010 at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing").

Objections, if any, to the Motion shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Lori R. Fife, Esq., Ralph I. Miller, Esq. and Jacqueline Marcus, Esq.,

attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee"), 33 Whitehall Street, 21st Floor, New York, New York 10004 Attn: Tracy Hope Davis, Esq., Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Masumoto, Esq., and Linda Riffkin, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Esq., Evan Fleck, Esq., and Dennis O'Donnell, Esq. and Quinn Emanuel, 865 S. Figueroa Street, 10th Floor, Los Angeles, California 90017, Attn: Eric Winston, Esq., attorneys for the Official Committee of Unsecured Creditors appointed in these cases; (v) Mayer Brown LLP, 1675 Broadway, New York, New York 10019, Attn: Steven Wolowitz, Esq.; (vi) Libra CDO Limited, c/o Deutsche Bank (Cayman) Limited, P.O. Box 1984 GT, Elizabethan Square, Grand Cayman, Cayman Islands, Attn: Global Transaction Banking, Trust & Securities Services – Corporate Services Division; (vii) Alston & Bird LLP, One Atlantic Center, 1201 West Peachtree Street, Atlanta, Georgia 30309-3424, Attn: John C. Weitnauer, Esq.; (viii) MKP Vela CBO, Ltd., c/o Walkers SPV Limited, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands; and (iv) The Bank of New York Trust Company, National Association, 601 Travis Street, 16th Floor, Houston, Texas 77002, so as to be so filed and received by no later than October 13, 2010 at **4:00 p.m.** (Prevailing Eastern Time) (the "Objection Deadline").

If an objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing.

Objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

### **EXHIBIT D**

OFFICE OF THE US TRUSTEE
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE SPECIAL PROCEDURES BRANCH ATTN: DISTRICT DIRECTOR 290 BROADWAY NEW YORK, NY 10007

#### LEHMAN BROTHERS HOLDINGS INC. 08-13555-mg Doc 11562 Filed 09/23/10 Entered 09/23/10 16:45:39 Main Document Pg 14 of 33

Claim Name	Address Information	
ALSTON & BIRD LLP	ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATTN: JOHN C. WEITNAUER, ESQ. ATLANTA GA 30309-3424	
BELL, BOYD & LLOYD LLC	70 WEST MADISON, SUITE 3100 ATTN: KEVIN J. MCCARTHY CHICAGO IL 60606	
LIBRA CDO LIMITED	C/O DEUTSCHE BANK (CAYMAN) LIMITED P.O. BOX 1984 GT, ELIZABETHAN SQ. ATTN: GLOBAL TRANSACTION BANKING TRUST & SECURITIES SERVICES CORPORATE SERVICES DIVISION GRAND CAYMAN CAYMAN ISLANDS	
LIBRA CDO, LLC	C/O DEUTSCHE BANK TRUST COMPANY DELAWARE 1011 CENTRE ROAD, SUITE 200 ATTN: TRUST & SECURITIES SERVICES CORPORATE SERVICES DIVISION WILMINGTON DE 19805	
LIBRA COLLATERAL MANAGER:	LEHMAN BROTHERS ASSET MANAGEMENT LLC 190 SOUTH LASALLE STREET, SUITE 2400 ATTN: CDO PORTFOLIO MANAGEMENT GROUP CHICAGO IL 60603	
LIBRA TRUSTEE	BANK OF AMERICA, NATIONAL ASSOCIATION BANK OF AMERICA CORPORATE CENTER 100 N. TYRON STREET CHARLOTTE NC 28255	
MAYER BROWN LLP	1675 BROADWAY ATTN: STEVEN WOLOWITZ, ESQ. NEW YORK NY 10019	
MKP VELA CBO, LLC	C/O PUGLISI & ASSOCIATES 850 LIBRARY AVENUE, SUITE 204 NEWARK DE 19711	
MKP VELA CBO, LTD.	C/O WALKERS SPV LIMITED 87 WALKER HOUSE MARY STREET, GEORGE TOWN GRAND CAYMAN CAYMAN ISLANDS	
SOCIETE GENERALE, NEW YORK BRANCH	1221 AVENUE OF THE AMERICAS ATTN: CARLOS BONETTO, BRIAN FINNERTY AND PATRICIA EPSTEIN NEW YORK NY 10020	
VELA COLLATERAL MANAGER:	MKP CAPITAL MANAGEMENT, L.L.C. 600 LEXINGTON AVENUE, 18TH FLOOR ATTN: LEGAL NEW YORK NY 10022	
VELA TRUSTEE:	THE BANK OF NEW YORK TRUST COMPANY, N.A. 601 TRAVIS, 16TH FLOOR ATTN: MKP VELA CBO, LTD. HOUSTON TX 77002	

**Total Creditor count 12** 

### **EXHIBIT E**

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### **EXHIBIT F**

BANK OF AMERICA, N.A. BANK OF AMERICA CORPORATE CENTER 100 N. TRYON STREET CHARLOTTE, NORTH CAROLINA 28255

ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA, GEORGIA 30309-3424 ATTN: JOHN C. WEITNAUER, ESQ.

### **EXHIBIT G**

#### LEHMAN BROTHERS HOLDINGS INC. 08-13555-mg Doc 11562 Filed 09/23/10 Entered 09/23/10 16:45:39 Main Document Fg 32 of 33

Claim Name	Address Information	
ACMC CATCRTF	ALLIANCEBERNSTEIN L.P. A/C CATLIN CRTF (PORT 941) REF CATLIN CRTF (PORT 941) 1345 AVENUE OF THE AMERICAS NEW YORK NY 10105	
ACMC REVCDO	ALLIANCE CAPITAL MGMT LP A/C REVELSTOKE CDO ATTN TRADE CONFIRMATIONS 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104	
ANNALY MORTGAGE MGMT, INC.	A/C BKLYN STRUCTURED FINANCE C REF BKLYN STRUCTURED FIN. CDO 1211 AVE OF THE AMERICAS, SUITE 2902 NEW YORK NY 10036	
ANNALY MORTGAGE MGMT, INC.	A/C WELLS FARGO BANK NA REF WESTERN SPRING CDO 1211 AVE OF THE AMERICAS, SUITE 2902 NEW YORK NY 10036	
ANNALY MORTGAGE MGMT, INC.	A/C LASALLE BANK NA 1211 AVE OF THE AMERICAS SUITE 2902 NEW YORK NY 10036	
BEAR STEARNS SECS CORP	FAO QVT FUND LP 1 METROTECH CENTER NORTH BROOKLYN NY 11201	
BRACEBRIDGE CAPITAL LLC	REF OLIFANT 1 BOW STREET 2ND FLOOR CAMBRIDGE MA 02138	
BRACEBRIDGE CAPITAL LLC	A/C FFI FUND LTD 1 BOW STREET 2ND FLOOR CAMBRIDGE MA 02138	
BRACEBRIDGE CAPITAL LLC	A/C FYI LTD 1 BOW STREET 2ND FLOOR CAMBRIDGE MA 02138	
BRACEBRIDGE CAPITAL LLC	A/C OLIFANT FUND LTD 1 BOW STREET 2ND FLOOR CAMBRIDGE MA 02138	
BRACEBRIDGE CAPITAL, FFI LTD	A/C #22001390 ATTN TIM LOW ONE BOW STREET CAMBRIDGE MA 02138	
BRACEBRIDGE CAPITAL, FYI LTD	A/C #22001390 ATTN TIM LOW ONE BOW STREET CAMBRIDGE NY 02138	
CAIRN FINANCIAL PRODUCTS	A/C MEZZANINE ABS CDO II REF MEZZANINE ABS CDO II 39 ST. JAMES'S STREET LONDON SW1A 1JD UNITED KINGDOM	
CATAMOUNT	A/C KDTC TREATY 527 MADISON AVENUE NEW YORK NY 10022	
CHURCH TAVERN	A/C CALYON REF MILLSTONE 4 500 MAMARONECK AVENUE HARRISON NY 10528	
CITIBANK NA	ATTN: MBS DESK 399 PARK AVENUE NEW YORK NY 10022-4614	
CITIGROUP GLBL MARKETS LTD	REF RBS WAREHOUSE 33 CANADA SQUARE CITIGROUP CENTRE LONDON E14 5LB UNITED KINGDOM	
CITIGROUP GLOBAL MARKETS INC	388 GREENWICH STREET NEW YORK NY 10013	
COMMERZBANK AG	REF NEW YORK BRANCH 2 WFC NEW YORK NY 10281-1050	
COMMERZBANK AG CP DESK	REF NEW YORK BRANCH 2 WFC CLIENT SERVICES NEW YORK NY 10281-1050	
CSFB ALTERNATIVE CAPITAL I	A/C CLASS V FUNDING CAPITAL INC 11 MADISON AVENUE NEW YORK NY 10010-3629	
CSFB CDO-CITI	CSFB ALTERNATIVE CAPITAL I 11 MADISON AVENUE NEW YORK NY 10010-3629	
DECLARATION MGMT & RSRCH	A/C KENT FUNDING III 1650 TYSONS BLVD SUITE 1100 MCLEAN VA 22102	
DECLARATION MGMT & RSRCH	A/C DRW INVESTMENTS LLC 1800 TYSONS BOULEVARD SUITE 200 MCLEAN VA 22102	
DEERFIELD CAP MGMT LLC	A/C WESTERN SPRINGS 6250 N. RIVER ROAD 9TH FLOOR ROSEMONT IL 60018	
DELAWARE MGMT BUSINESS TR	A/C FAH 2005 MARKET STREET PHILADELPHIA PA 19103-7098	
DEUTSCHE ASSET MGMT INC	A/C UBS 345 PARK AVENUE NEW YORK NY 10154	
DEUTSCHE ASSET MGMT INC	ATTN: BILL JOHNSTON A/C UBS 345 PARK AVENUE CLIENT SERVICES NEW YORK NY 10154	
DEUTSCHE ASSET MGMT INC	A/C UBS 345 PARK AVENUE C NEW YORK NY 10154	
DRESDNER KW SECS LLC	1301 AVE OF THE AMERICAS NEW YORK NY 10019	
GSCP (NJ), INC	A/C GREENWICH CAP MKTS INC 600 STEAMBOAT ROAD GREENWICH CT 06830	
HARDING ADVISORY LLC	2 WORLD FINANCIAL CENTER 225 LIBERTY STREET 36TH FLOOR NEW YORK NY 10281	
HIMCO WADSWORTH CDO, LTD	HARTFORD INVESTMENT MGMT CO P.O. BOX 1744 HARTFORD CT 06114	
IVY ASSET MANAGEMENT CORP	A/C IVY FI ALPHA TRANSPRT FUND 591 STEWART AVE 5TH FLOOR NEW YORK NY 11530	
KBC INVESTMENTS LIMITED	FINSBURY DIALS 097185 111 OLD BROAD ST 3RD FL LONDON EC2N 1FP UNITED KINGDOM	
LOEWS/CNA	CCC CONTINENTAL CASUALTY CO CNA CENTER - 23 S CHICAGO IL 60685	
MARINER INVESTMENT GROUP	A/C MARINER TRICADIA CREDIT REF STRATEGIES MASTER FUND, LTD 780 THIRD AVENUE NEW YORK NY 10017	
MARINER INVESTMENT GROUP	A/C LDC 500 MAMARONECK AVE STE 101 HARRISON NY 10528	
MERRILL LYNCH BANK USA	A/C MERRILL BANK BARCLAYS WARE 800 SCUDDERS MILL RD PLAINSBORO NJ 08536	
METROPOLITAN WEST ASSET	REF 996 & 997/BROKER TO BROKER 11440 SAN VICENTE BLVD 3RD FL LOS ANGELES CA 90049	
NIR CAPITAL MANAGEMENT	227 W. TRADE ST-SUITE 1850 CHARLOTTE NC 28202	
OMICRON	A/C WAREHOUSE CALYON (OMICRON CDO II) HERRENGASSE 1-3 AUSTRIA	

#### LEHMAN BROTHERS HOLDINGS INC. 08-13555-mg Doc 11562 Filed 09/23/10 Entered 09/23/10 16:45:39 Main Document Pg 33 of 33

Claim Name	Address Information	
OMICRON	A/C WAREHOUSE UBS(OMICRON CDO) HERRENGASSE 1-3 VIENNA 1010 AUSTRIA	
PETRA CAPITAL MANAGEMENT	REF PETRA CAPITAL 1370 6TH AVE NEW YORK NY 10019	
PUTNAM INV MGMT LLC	A/C PYXIS CDO ONE POST OFFICE SQ 12TH FLR BOSTON MA 02109	
QVT FINANCIAL LP	A/C QUINTESSENCE FUND LP 1177 AVENUE OF THE AMERICAS 9TH FLOOR NEW YORK NY 10022	
ROYAL BANK OF SCOTLAND	62-63 THREADNEEDLE ST LONDON EC2R 8LA UNITED KINGDOM	
SENECA CAPITAL MANAGEMENT	A/C BRDRK2 1288 COLUMBUS AVENUE #315 SAN FRANCISO CA 94133	
SENECA CAPITAL MANAGEMENT	A/C DURANT 1288 COLUMBUS AVENUE #315 SAN FRANCISO CA 94133	
SENECA CAPITAL MANAGEMENT	A/C CALD1 1288 COLUMBUS AVENUE #315 SAN FRANCISO CA 94133	
SENECA CAPITAL MANAGEMENT	A/C BROD3 1288 COLUMBUS AVENUE, #315 SAN FRANCISO CA 94133	
SUNTRUST BANKS INC	A/C SUNTRUST BANK-CREDIT REF TRADING 303 PEACHTREE STREET ATLANTA GA 30308	
TERWIN MONEY MANAGEMENT	THE WINTER GROUP REF MERRILL LYNCH 3 PARK AVE - 40TH FLR CLIENT SERVICES NEW YORK NY 10016	
UBS WARBURG DILLON READ	A/C# 140-0-83143 PRINCIPAL FINANCE OPERATIONS 677 WASHINGTON BLVD 9TH FLR SO STAMFORD CT 06901	
UBS WARBURG LLC	299 PARK AVENUE 5TH FLOOR NEW YORK NY 10171	
VANDERBILT CAPITAL ADVRS	A/C ARMITAGE CDO 200 PARK AVE 20TH FLOOR NEW YORK NY 10166	
VANDERBILT CAPITAL ADVRS	A/C RBS 2230 200 PARK AVE 20TH FLOOR NEW YORK NY 10166	
VERTICAL CAPITAL LLC	A/C CSFB 437 MADISON AVE, NEW YORK NY 10022	
WESTLB AG	A/C BLUE HERON FUNDING II 1211 AVENUE OF THE AMERICAS, 7TH FLR NEW YORK NY 10036	
WESTLB AG	A/C BLUE HERON IX LTD 1211 AVENUE OF THE AMERICAS, 7TH FLR NEW YORK NY 10036	
WESTLB AG	A/C BLUE HERON FUNDING VI 1211 AVENUE OF THE AMERICAS, 7TH FLR NEW YORK NY 10036	
WESTLB AG	A/C BLUE HERON FUNDING VII 1211 AVENUE OF THE AMERICAS 7TH FLR NEW YORK NY 10036	

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